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SURFACE TRANSPORTATION BOARD



November 10, 2011

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, DC 20423-0001

Dear Section Chief:

Please find attached, one (1) copy of the Complete Release dated November 10, 2011 between the following parties:

Rail Connection, Inc.
Post Office Box 800
Eleanor, WV 25070

The David J. Joseph Company
300 Pike Street
Cincinnati, OH 45202

This filing is to appear in the index as follows: Complete Release effective November 10, 2011 related to seventy-seven (77) railcars bearing reporting marks: JOSX 2329 - 13308, sporadic.

Please file this as a secondary document under Recordation Number 26648-A as it relates to documents previously filed with the Surface Transportation Board under Recordation Number 26648. The filing fee in the amount of \$41.00 can be charged to our account.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6062.

Sincerely,

Julie Woodard
Contract Manager

Enclosures

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SURFACE TRANSPORTATION BOARD

COMPLETE RELEASE

This Complete Release (the "Release") releases the lien created by that certain Rider No. 5 to Master Railroad Equipment Lease Agreement dated as of October 26, 2006 (the "Agreement") between The David J. Joseph Company as Lessee ("Joseph") and Rail Connection, Inc., as Lessor ("Lessor"), with respect to seventy-seven (77) railcars (hereinafter, the "Railcars").

WHEREAS, Joseph and Lessor memorialized the Agreement of record by filing a Memorandum of Rider No. 5 to Master Railroad Equipment Lease Agreement dated as of October 26, 2006 ("Memorandum of Lease") with the Surface Transportation Board (the "STB"); and

WHEREAS, the Memorandum of Lease was recorded with the STB under Recordation Number 26648;

NOW THEREFORE, in consideration of the premises and mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt of which is hereby acknowledged, Joseph acknowledges as follows:

1. The Memorandum of Lease is hereby terminated. The parties hereby releases all rights, interests or claims to, and all liens and encumbrances upon, the Railcars as given under the Memorandum of Lease.
2. The parties desire to execute this Release for purposes of memorializing of record the agreements set forth herein.
3. This Release shall be filed with the STB under the next consecutive filing under Recordation No. 26648.

IN WITNESS WHEREOF, the parties have caused this Release to be duly executed by their respective officers duly authorized as of the date and year first above written.

THE DAVID J. JOSEPH COMPANY

By: Kelly C. Poelker
Title: VP Finance, Brokerage

RAIL CONNECTION, INC.

By: Walter H. Haggard
Title: Vice President

State of OHIO)
County of HAMILTON) ss

The foregoing instrument was acknowledged before me this 10 day of November, 2011 by Kelly C. Poelke, the VP, Finance, Brokerage of The David J. Joseph Company, a Delaware corporation, on behalf of the said corporation.

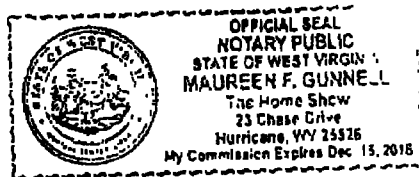
Julie M Woodward
Notary Public
Hamilton County
My commission expires: 9-24-12



Julie M. Woodward
Notary Public, State of Ohio
My Commission Expires 09-24-2012

State of West Virginia)
County of Putnam) ss

The foregoing instrument was acknowledged before me this 10th day of November, 2011 by Warren Kurt Higginbotham, the Vice President of Rail Connection, Inc., a West Virginia corporation, on behalf of the said corporation.



Maureen F. Gunnell
Notary Public
Putnam Hamilton County
My commission expires: 12-15-2016

EXHIBIT A

RAILCARS: (77) railcars bearing reporting marks:

JOSX002329
JOSX002331
JOSX002412
JOSX002413
JOSX002415
JOSX002426
JOSX002436
JOSX002447
JOSX002467
JOSX002469
JOSX002472
JOSX002480
JOSX002487
JOSX002488
JOSX002803
JOSX003218
JOSX003237
JOSX003246
JOSX003772
JOSX004004
JOSX004009
JOSX004011
JOSX004042
JOSX004050
JOSX004060
JOSX004074
JOSX004080
JOSX004093
JOSX004099
JOSX004105
JOSX004118
JOSX004124
JOSX004132
JOSX004161
JOSX004189
JOSX004193
JOSX007239
JOSX007242
JOSX007269
JOSX010117
JOSX010135
JOSX010141
JOSX010172
JOSX010230

JOSX010237
JOSX010254
JOSX010255
JOSX010260
JOSX010261
JOSX010265
JOSX010266
JOSX010277
JOSX010285
JOSX010324
JOSX010329
JOSX010349
JOSX010351
JOSX010361
JOSX010363
JOSX010366
JOSX010373
JOSX010381
JOSX010417
JOSX010422
JOSX013192
JOSX013193
JOSX013203
JOSX013222
JOSX013226
JOSX013235
JOSX013242
JOSX013266
JOSX013269
JOSX013281
JOSX013300
JOSX013305
JOSX013308